



LETTER OF DIRECTION AND AUTHORITY FOR GIFTS OF SECURITIES

Community Foundation of Central Alberta (CFCAB, formerly Red Deer & District Community Foundation) is grateful to accept donations of marketable securities. A charitable tax receipt will be issued by CFCAB, in accordance with CRA guidelines.

- 1. Contact your broker to complete this form** and request electronic transfer of specified marketable securities as a donation to CFCAB.
- 2. Provide the information below to your broker to enact the transaction.**

Receiving Institution Delivery Details, National Bank:

NBCN Account Number: **6C3RDFA**
For CDN Assets CUID: NBCS
For USD Assets DTC: 5008

National Bank then transfers to the CFCAB account held by Mawer Investment Management Ltd.

- 3. Please send a completed copy of this form to notify CFCAB at donations@cfcab.ca**

Donor Information

Name: _____ Phone Number: _____
Email address: _____ Address: _____

Delivering/Donor Account Information

Broker Name: _____ Contact info: _____
Donor Account # _____

Transfer instructions – This is your good and sufficient authority to transfer in kind the following:

Name of Security: _____ Number of Shares: _____
CUSIP/ISIN/SEDOL#: _____ Approx Value (\$): _____

Direction (ie: charity or purpose description)

Signature of Donor: _____

Date: _____