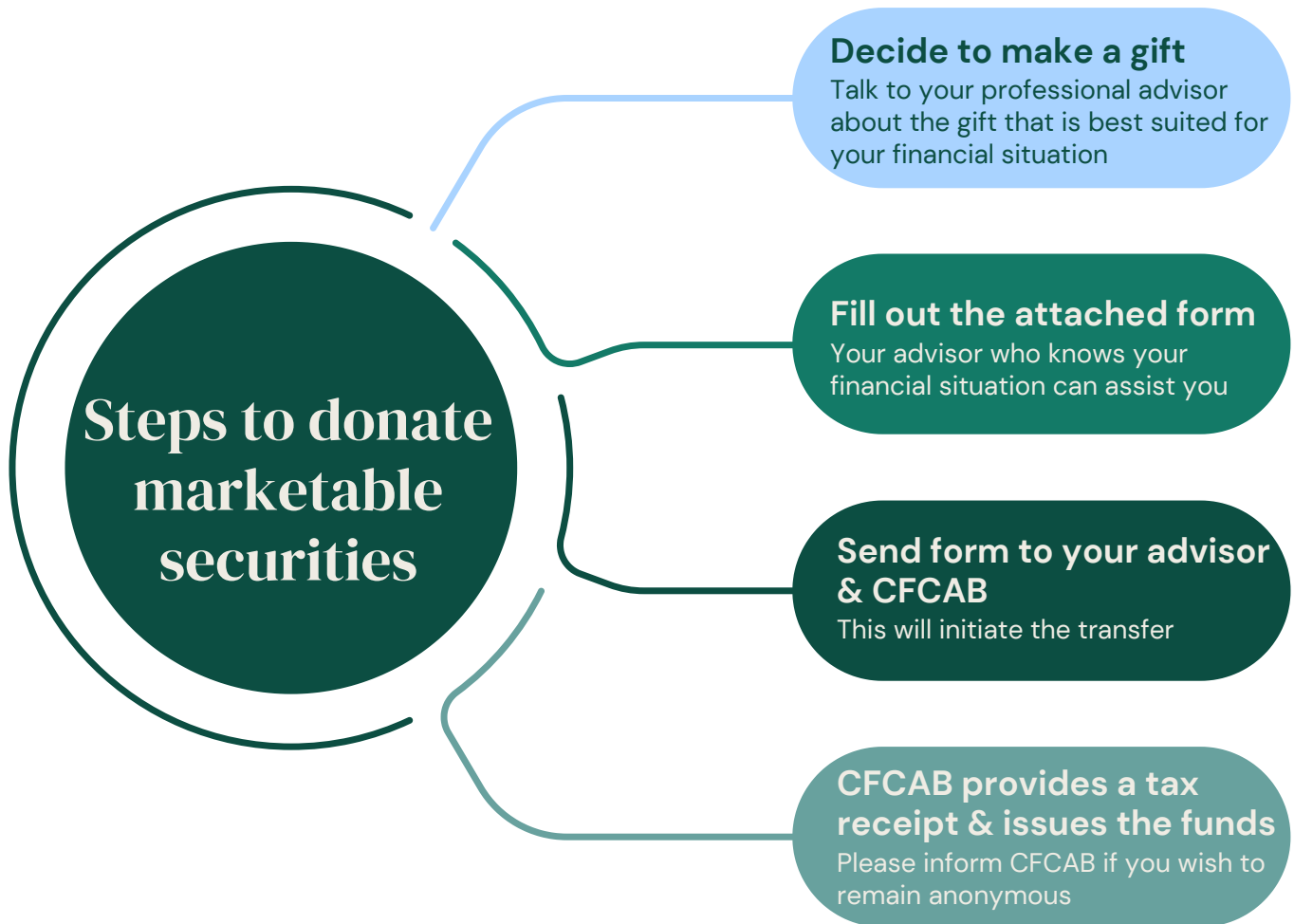


Gifts of Securities with the Community Foundation (CFCAB)

Gifts of securities have better tax advantages than a gift of cash, and can be a wise financial strategy for some donors. Talk to your advisor about the benefits for you.

Once you choose an organization to support, talk to them directly or have us do it. Informing the organization of the intentions of a gift can ensure it is successful for everyone.



The details

- Securities are directed to National Bank (the custodian)
- Transferred to MAWER to sell
- Tax receipts are issued based on sell price
- Funds are transferred to an endowment or flowed through to an organization as per donor's directions

Fees & small Print

- Fees are 1.65% for all flow through amounts
- Fee is waived for securities transferred into endowment funds held with CFCAB
- Completion of transfers can take 6-10 weeks